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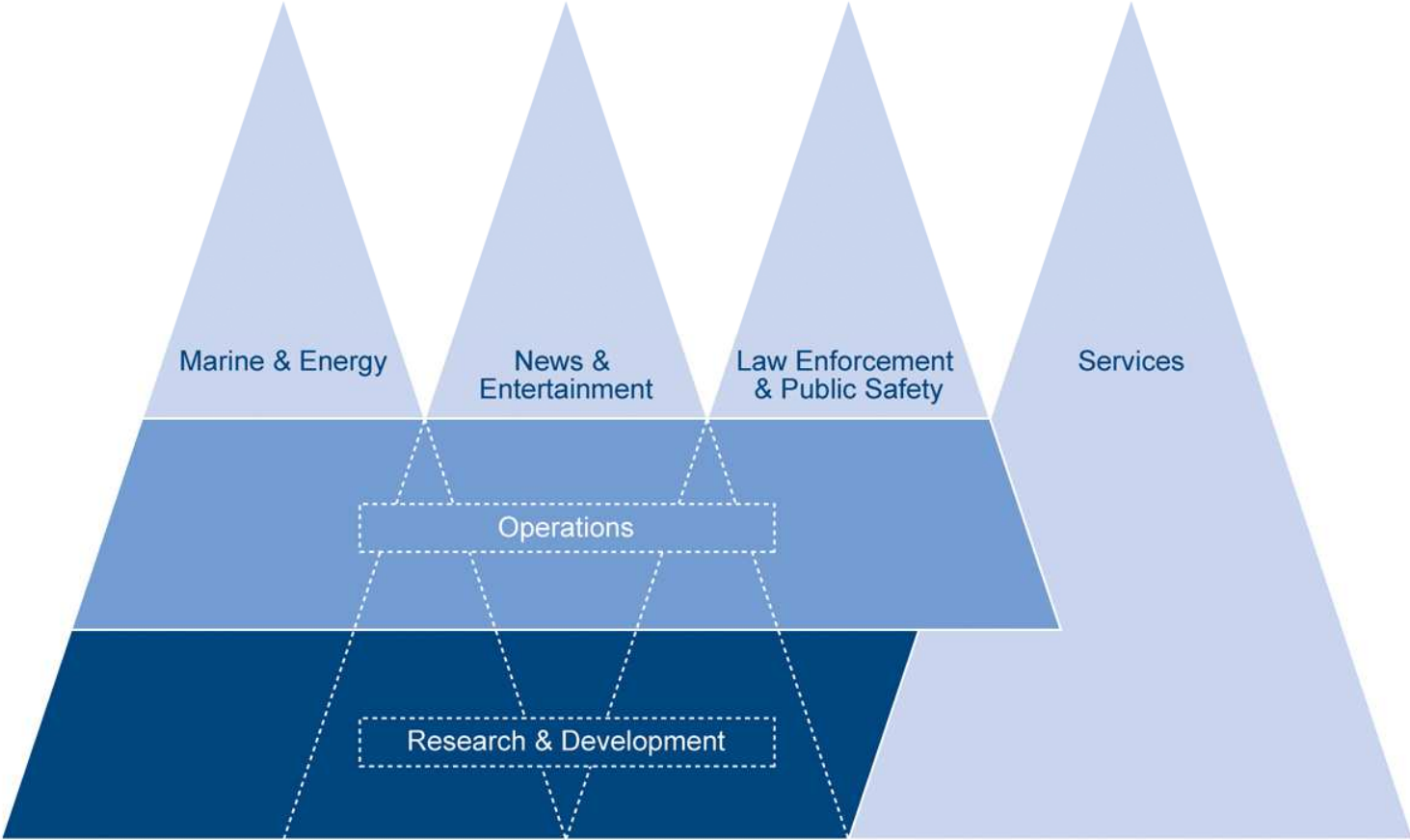
AGM 2010

Strategy

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- **Strategically focussed, selling secure communications technologies into selected markets:**
 - News & Entertainment
 - Law Enforcement & Public Safety
 - Marine & Energy
 - Services (satellite, microwave and wireless communications)
- **Core Technologies:** Wireless, video and IP together with the supporting management systems
- **Products:** Design and manufacture of microwave radio, satellite transmission, wireless cameras and marine CCTV systems

How we are organised

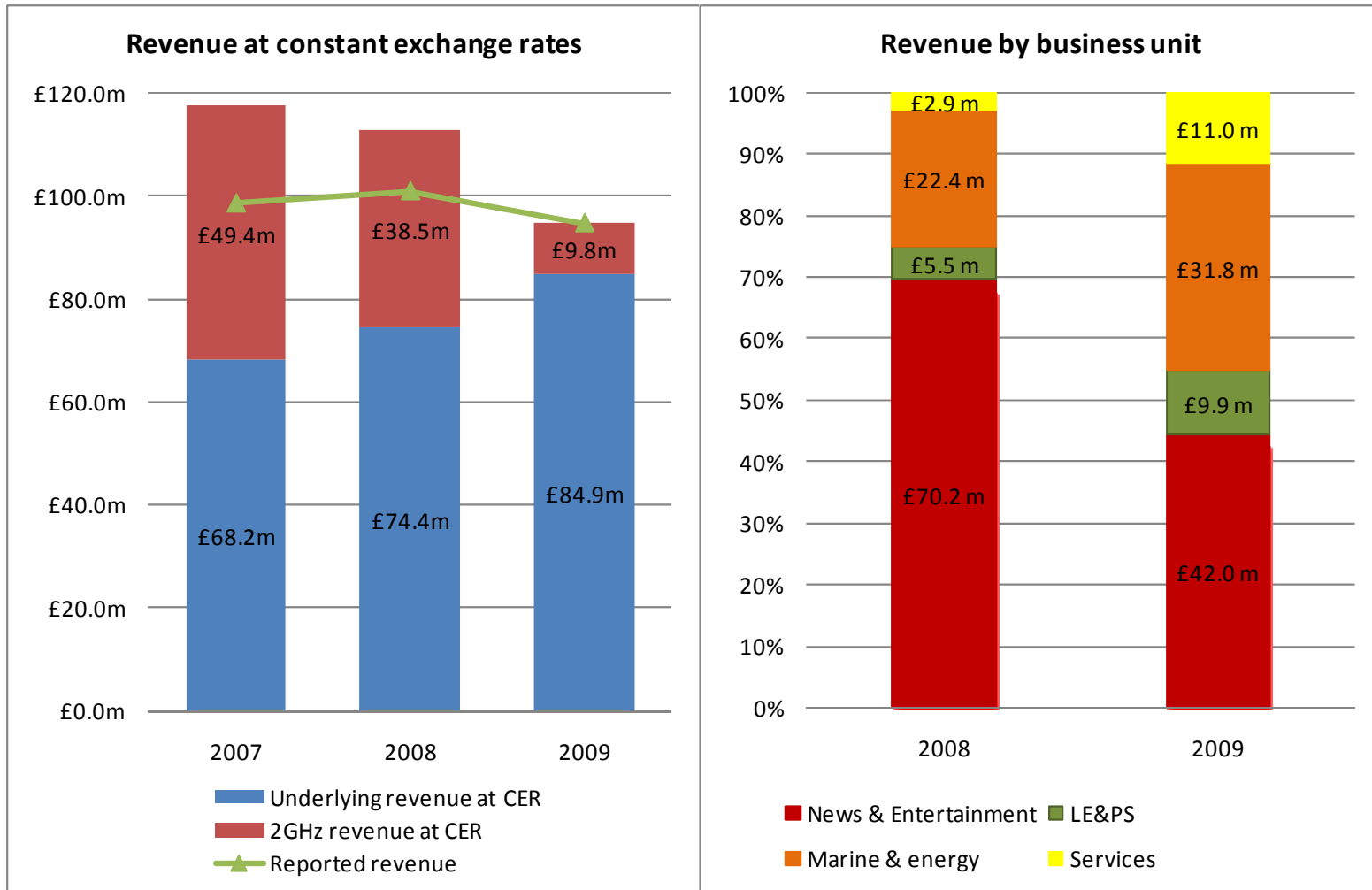


2009: A year of Successful Transition

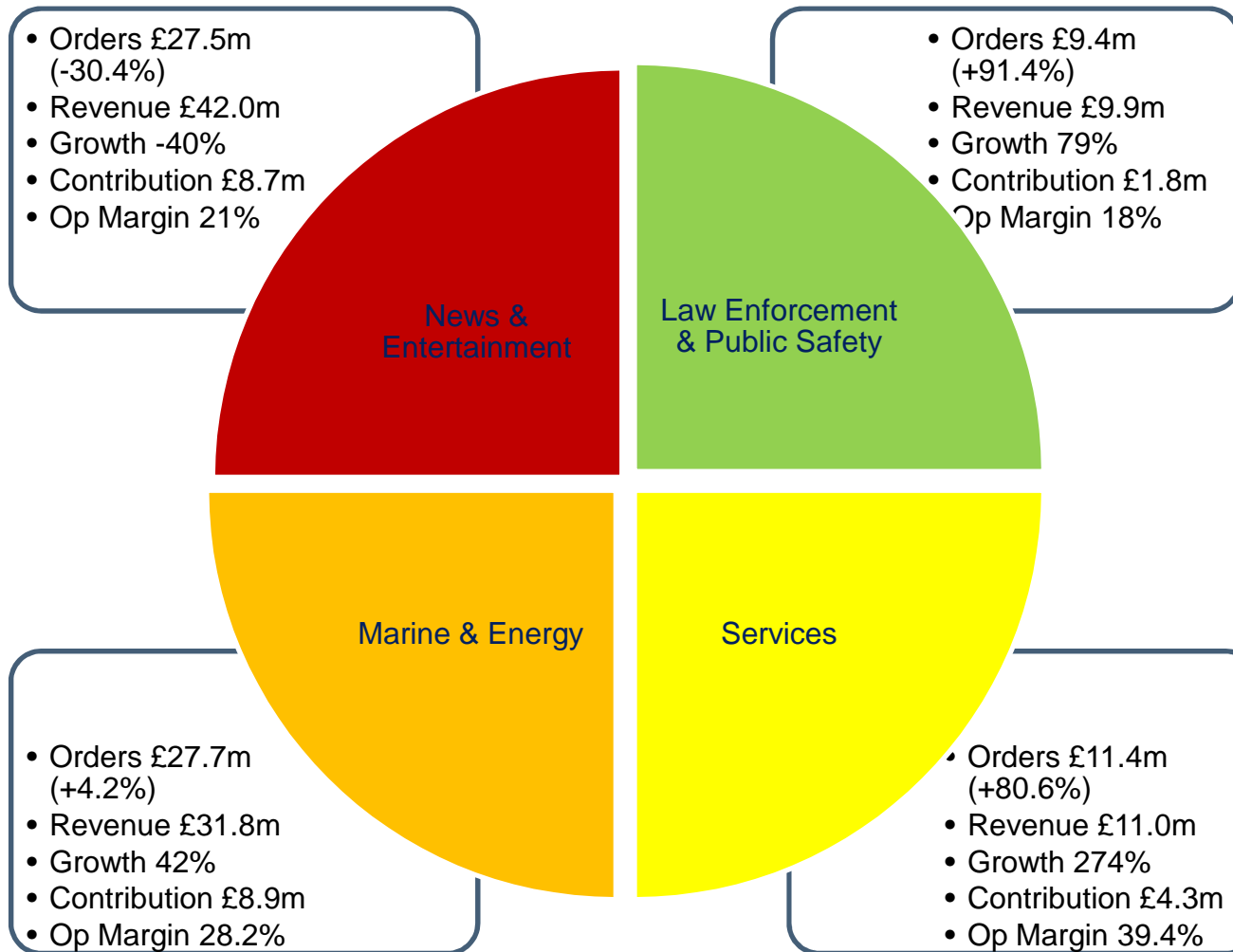
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- Reorganised into four international business units in January 2009
- Streamlined operations:
 - Reduced operating costs, gross margin improved by 1.8%
 - Increased investment in technology
 - New sales offices in Dubai and South Africa; Far East sales personnel increased
 - New CRM/ERP system contracted with Microsoft; pilot successfully completed
 - Site consolidation in UK and US East Coast premises halved in size
 - Uniform branding of company being rolled out
- Underlying* revenue at CER grew by 14% to £84.9m (2008: £74.4m)
- Positive change in mix of business with strong revenue growth from Law Enforcement & Public Safety (+79%), Marine & Energy (+42%), Services (+274%)
- Continuing strong cash conversion - £5.1m of operating cash generated

Strategy in action: Underlying revenue growth with rebalanced mix of business



Business Unit performance at a glance



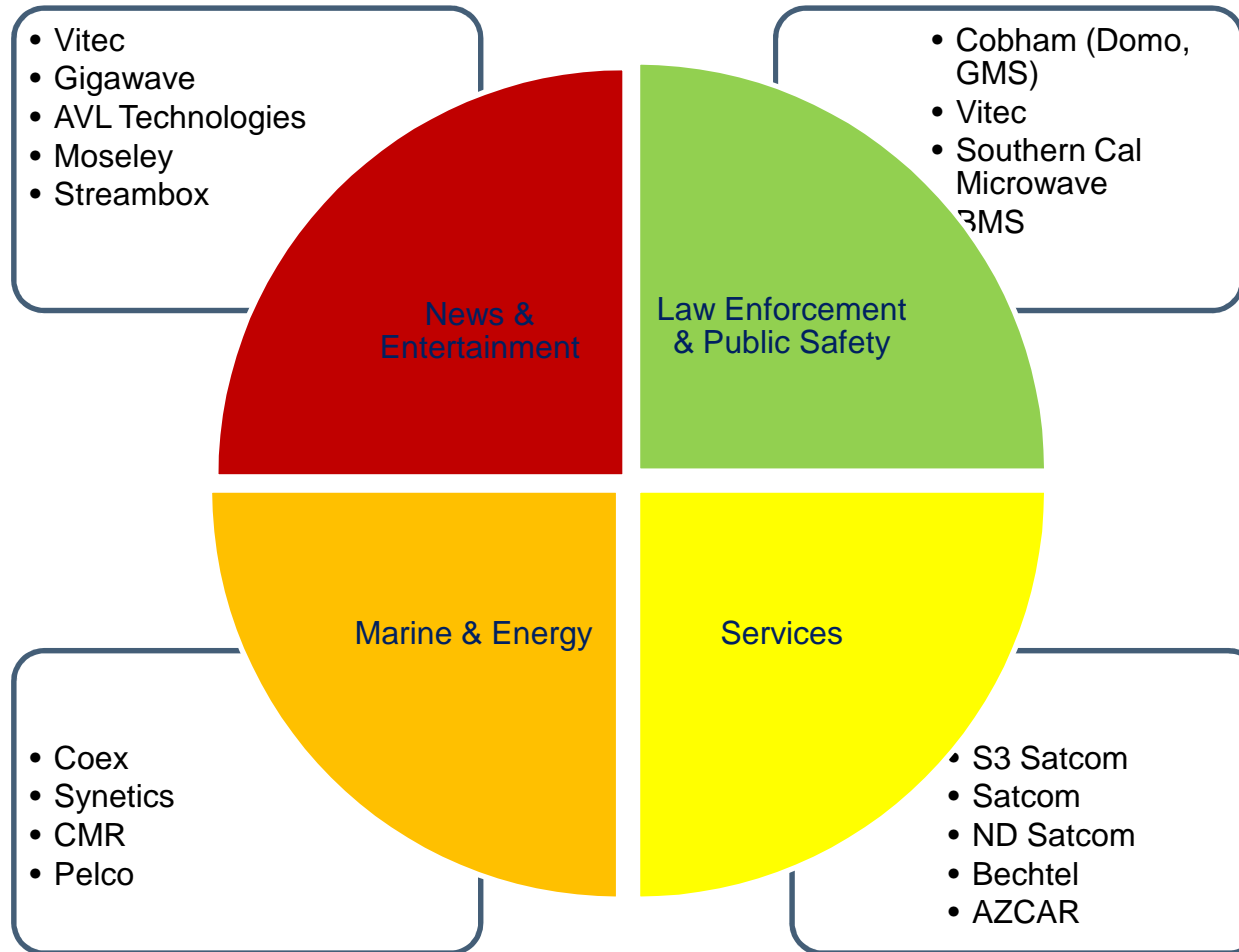
Market Drivers

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- News & Entertainment
 - Timing in the Economic Cycle (in developed economies)
 - Underlying economic growth in developing economies
 - Technology
 - Regulation
- Law Enforcement & Public Safety
 - Security of Citizens
 - Public Finances
 - Public Procurement procedures
- Marine & Energy
 - Energy Pricing

Major Competitors

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Technologies

- Programmes at four research centres now aligned
 - Duplicated expenditure stopped
- Modular approach to design and manufacture
 - Lower manufacturing cost
 - Faster to market
- Major new products launched:
 - Long and Short Haul Radio (DXL)
 - Portable Radio (OB5000)
 - Kamelyon
 - Mobile IP (AMG)
- Global partnership with Fujitsu to provide H.264 upgrades

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News & Entertainment

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- Geographical expansion and focused selling
 - Unified business unit selling all our broadcast brands to industry customers world wide
 - US and European broadcasters adversely impacted by economic environment & decline in advertising revenues
 - Asia/Pacific and Middle East less affected hence our investment in new regional sales offices and personnel
- New product portfolio is addressing structural changes in the broadcast industry



Law Enforcement & Public Safety

- Doubled sales management team in 2009
- PMR (acquired in 2008) fully integrated into the Group
- L-Band relocation driving demand for three letter agencies but ordering patterns unpredictable
- International orders won in Asia, South Africa, Australia and New Zealand
- Kamelyon is key new product range developed for world wide security market

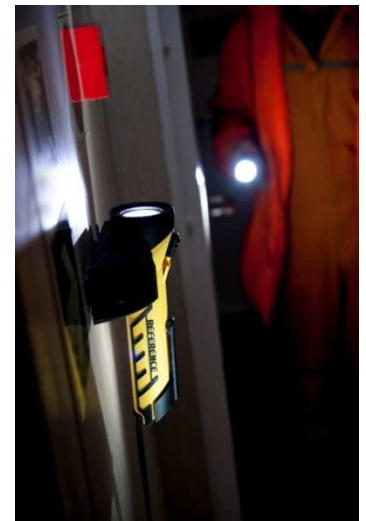
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Marine & Energy

- Strong year for HERNIS built on demand from 2008
- Economic lag impacting offshore and marine markets in Q4
- Developing onshore opportunities to compensate
 - Major contract award in 2009 for Siberian pipeline
 - Opportunities in Middle East and Eastern Europe
- Maintaining development programme
 - New composite camera station to be launched in 2010

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Services

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- Accelerating revenue growth
- Reducing dependency upon broadcast market
 - New hires to expand into broadband infrastructure within USA
 - Developing opportunities in mining, education and law enforcement
 - Developing strategic partner relationships
- International growth
 - Fixed Earth Station opportunities in Middle East and Africa
 - Strong track record in these markets



Trading Update to 31 March, given 19 May 2010

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- Trend of 2nd half of 2009 continuing:
 - Mixed order-intake
 - Revenues up 1 per cent
 - Orders received down 15 per cent
 - Pipelines and enquiring rate growing
 - Recent positive wins
- 1st half will be down on 2009:
 - Lower order-in-take
 - Aborted acquisition costs
 - Investments in Asia
 - Adverse exchange rate movements

Vislink's Strengths

The logo for Vislink, featuring the word "VISLINK" in a bold, sans-serif font. To the right of the text is a stylized graphic element consisting of a vertical line that curves to the right at the top and bottom, resembling a bracket or a stylized 'V' shape.

- Strong market shares in long-term resilient sectors
- Recognised brands
- Relationships with :
 - Every major broadcaster globally
 - All major shipping and energy companies
 - Major security agencies in USA, UK, Australia, South Africa
- Unifying technologies and depth of skills

Secure communications

Important notice

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